

# Progress in understanding the methane sink and methanotrophs in karst caves

Sitong Gong<sup>1a,b</sup>, Weijun Luo<sup>1a,c,d</sup>, Likai Hao<sup>a</sup>, and Shijie Wang<sup>a,c</sup>

<sup>a</sup>State Key Laboratory of Environmental Geochemistry, Institute of Geochemistry, Chinese Academy of Sciences, Guiyang, 550081, China; <sup>b</sup>University of Chinese Academy of Sciences, Beijing, 100049, China; <sup>c</sup>Puding Karst Ecosystem Research Station, Chinese Academy of Sciences, Puding, 562100, China; <sup>d</sup>College of Rural Revitalization Research Center of Guizhou, Anshun, 561000, China

Corresponding author: Weijun Luo (email: [luoweijun@vip.gyig.ac.cn](mailto:luoweijun@vip.gyig.ac.cn))

## Abstract

Karst caves are considered sinks for atmospheric CH<sub>4</sub> due to their sub-atmospheric CH<sub>4</sub> concentrations. Isotopic and molecular analyses suggest that methanotrophic bacteria (*MOB*) play an important role in consumption of CH<sub>4</sub> in caves. Previous research has established that the biogeographic patterns of microorganisms exist widely and is created and maintained by different ecological processes. Considering the great potential of cave *MOB* in CH<sub>4</sub> oxidation, understanding the assembly and working mechanisms will have practical implications for understanding and utilizing cave ecological resources. In this review, we have summarized the information collected thus far on CH<sub>4</sub> sources and sinks in caves, *MOB* phylogeny, and *MOB* ecophysiology. We applied this knowledge to discuss the factors that may influence the composition and distribution of cave *MOB* communities in the context of karst geology. Finally, we review the relevant methods and theories and discuss the opportunities and challenges involved in the predictive description of microbial processes of cave CH<sub>4</sub> consumption.

**Key words:** karst, cave, methane (CH<sub>4</sub>), methanotrophic bacteria, environmental drivers, biogeochemistry

## 1. Introduction

Methane (CH<sub>4</sub>) is currently the second-most abundant greenhouse gas in the atmosphere and has a much higher warming potential than carbon dioxide (CO<sub>2</sub>) (IPCC 2013; Tollefson 2022). Global warming may result in a 1.5 °C increase in global temperatures in the short term, which will inevitably lead to an increase in severe climate disasters and pose multiple risks to ecosystems. Limiting this warming to 1.5 °C is essential to future work on global climate change, and requires a reduction in greenhouse gas emissions (IPCC 2022). Recent research shows that the concentration of CH<sub>4</sub> in the atmosphere has reached 1900 ppb, which is nearly triple the pre-industrial levels, highlighting the importance of curbing CH<sub>4</sub> emissions (Tollefson 2022).

Caves associated with karst landscapes may be overlooked sinks for atmospheric CH<sub>4</sub>. Karst rocks occupy approximately 20% of the Earth's ice-free landmass (Ford and Williams 2007, p. 5). Karst is used to describe a particular form of landscape, characterized by caves and extensive groundwater systems, particularly those developed from soluble rocks such as limestone, marble, and gypsum (Ford and Williams 2007, p. 1). Water–rock reactions occur in underground caves, fissures, and cracks connected to the surface, creating channels for the exchange of above-ground and sub-surface materials and air (Ford and Williams 2007). The amount of air exchange occurring in subsurface pores and crevices may be insignificant compared to that occurring in caverns. Therefore, sur-

face caverns may represent a widely distributed subsurface atmosphere (Fernandez-Cortes et al. 2015). In addition, caves serve as an ideal place for the study of subsurface atmosphere owing to their accessible entrances (Fernandez-Cortes et al. 2015).

Caves are considered an important sink for atmospheric CH<sub>4</sub> because of their sub-atmospheric CH<sub>4</sub> concentrations (Mattey et al. 2013; Fernandez-Cortes et al. 2015; Ojeda et al. 2019). Most studies support the involvement of methanotrophic bacteria (*MOB*) as the organisms primarily responsible for CH<sub>4</sub> oxidation in caves owing to the dominance of *MOB* communities in cave walls, sediments, and soils. Furthermore, the enrichment of δ<sup>13</sup>C-CH<sub>4</sub> in the cave atmosphere indicates the involvement of *MOB* (Mattey et al. 2013; Zhao et al. 2018; Ojeda et al. 2019; Cheng et al. 2021). *MOB* oxidize CH<sub>4</sub> to methanol using the methane monooxygenase (MMO), which is further oxidized to formaldehyde, formate, or CO<sub>2</sub> by appropriate dehydrogenases. This step is followed by carbon assimilation through ribulose monophosphate, serine, or Calvin–Benson–Bassham pathways (Semrau et al. 2010).

Previous studies have shown that four key ecological processes—selection, drift, diffusion, and diversification—play an important role in the assembly of microbial communities (Martiny et al. 2006; Hanson et al. 2012; Gao et al. 2020). Different ecological processes can interact to create and maintain microbial biogeographical patterns (Hanson et al. 2012). Multiple studies have shown that there is a

strong exchange of material and energy (e.g., CH<sub>4</sub>, Cu, N, C, and moisture content) in karst critical zones that results in the spatiotemporal heterogeneity of karst cave habitats (Hartland et al. 2012; Li et al. 2012; Ortiz et al. 2014; Webster et al. 2018). Environmental selection pressure can affect the balance between different ecological processes, which in turn affect the composition, distribution, and ecological functions of microbial communities (Ferrenberg et al. 2013; Gao et al. 2020).

Considering the great potential of cave MOB in CH<sub>4</sub> oxidation, understanding their biogeographical patterns and assembly mechanisms will have practical implications for explaining the spatial heterogeneity of cave CH<sub>4</sub> and utilizing cave ecological resources. However, the biogeographic pattern and stochasticity of cave MOB communities is rarely considered. In this review, we summarize the information collected to date on CH<sub>4</sub> fluxes in caves as well as the factors that may create and maintain MOB diversity in karst caves. In addition, we discuss the opportunities and challenges in studying the microbial processes of CH<sub>4</sub> oxidation in karst caves.

## 2. The cave sink for atmospheric methane

The area below the subsoil and above the water table is called the vadose zone. This zone is a domain for biogeochemical reactions, responsible for regulating gas exchange between the subsurface and atmosphere (Fernandez-Cortes et al. 2015). The subsurface layers in the vadose zone are characterized by a large amount of unconsolidated sediment, empty-water pores, caves, fissures, and cracks (Ford and Williams 2007; Ojeda et al. 2019). Significant gas exchange exists in caves compared to fissures and voids, which may represent a widely distributed subsurface atmosphere beneath terrestrial ecosystems (Fernandez-Cortes et al. 2015). Owing to extensive gas exchange and human-accessible portals, caves serve as ideal sites for in situ monitoring and mechanistic studies of cave CH<sub>4</sub> (Fernandez-Cortes et al. 2015).

Analysis of the air inside caves may reveal further details regarding the changes in cave CH<sub>4</sub> fluxes. For example, a previous study has observed CH<sub>4</sub> cycles to 1000 ppb in a few hours by tracing the aerodynamics of CH<sub>4</sub> in caves (Waring et al. 2009). Seasonal depletion of CH<sub>4</sub> has been observed in an Australia cave, from ambient ~1775 ppb to near zero during summer and to ~800 ppb in winter (Waring et al. 2017). High CH<sub>4</sub> consumption rates (from -0.1 to -0.4 ppm) for every 100 ppm increase in CO<sub>2</sub> levels has been observed in some caves in Spain (Fernandez-Cortes et al. 2015). A significant consumption of CH<sub>4</sub> has also been found in caves around the world, exceeding 2500 ppb in some of the US and Vietnam caves (Mattey et al. 2013; Nguyễn-Thùy et al. 2017; Webster et al. 2018; Ojeda et al. 2019). Nguyễn-Thùy et al. (2017) estimated that 150 000 metric tons of atmospheric CH<sub>4</sub> are microbially oxidized annually in the ~29 000 km<sup>2</sup> of Vietnamese tropical karst.

Current studies suggest that CH<sub>4</sub> in caves has both atmospheric and microbial sources (Mattey et al. 2013; McDonough et al. 2016). Long-term tracking of the geochem-

ical processes of CH<sub>4</sub> provides evidence that supports a microbial mechanism for CH<sub>4</sub> synthesis. The <sup>12</sup>C/<sup>13</sup>C ratio of CH<sub>4</sub> is sensitive to changes in the production, oxidation, or transportation in the environment (Whiticar 1999). MOB preferentially consume <sup>12</sup>CH<sub>4</sub>, which results in <sup>13</sup>C enrichment of residual CH<sub>4</sub>, while methanogenesis results in the enrichment of <sup>12</sup>CH<sub>4</sub> (Whiticar 1999). According to a 4 year monitoring study, there are seasonal fluctuations in the abundance of <sup>13</sup>CH<sub>4</sub> and the concentrations of CH<sub>4</sub> in caves. In addition, an analysis of the <sup>13</sup>CH<sub>4</sub> depletion suggested that CH<sub>4</sub> from the microbial pathway frequently enters caves (Mattey et al. 2013). Similarly, the variation in the abundance of δ<sup>13</sup>C-CH<sub>4</sub> (-54‰ to -93‰) in boreholes in the vadose zone provides direct evidence of the contribution of microorganisms to CH<sub>4</sub> production (Ojeda et al. 2019). Based on carbon and hydrogen stable isotope evidence for CH<sub>4</sub>, the exogenous CH<sub>4</sub> in the caves may be produced through acetic acid fermentation and CO<sub>2</sub> reduction (Whiticar 1999; Webster et al. 2016). Methanogens have a competitive advantage in anaerobic and humid environments such as soil voids and bedrock fissures (Angel et al. 2012; Mattey et al. 2013). Several researchers have reported that CH<sub>4</sub> in caves may partly stem from the surrounding bedrock cracks and soil pores (Mattey et al. 2013; Ojeda et al. 2019). Soil samples from the soil layer above caves have been reported to harbor methanogenic bacteria, and a comparatively high relative abundance (5.1%) of the obligate acetoclastic *Methanosaeta sp.* shows that the acetate pathway is significant in the subsoil (McDonough et al. 2016). In addition, the concentrations and stable isotope abundances of CO<sub>2</sub> in the cave reflect the residence time of air and the ventilation pattern of the cave; therefore, they are often employed to track the cave ventilation-mediated change in CH<sub>4</sub> concentrations (Fernandez-Cortes et al. 2015). Season and temperature play an important role in the ventilation of caves, when the cave temperature is higher than that of the outside atmosphere as a result of alternating seasons, the outside air is denser than the cave air, thus forcing the outside air into the cave (Fernandez-Cortes et al. 2015). It is not surprising that this process reverses as the seasons alternate. Furthermore, a negative correlation between CO<sub>2</sub> and CH<sub>4</sub> concentrations is a common phenomenon in a cave environment (Mattey et al. 2013; Webster et al. 2016; Webster et al. 2018; Ojeda et al. 2019). These findings imply that as seasons change, CH<sub>4</sub> from the outside environment enters via cave ventilation and is consumed in the caverns. This methane-depleted air is exchanged with the surrounding air.

A previous study suggested that the consumption of CH<sub>4</sub> in caves could be related to radiolysis, because researchers identified a significant correlation between CH<sub>4</sub> and ion concentration in cave air, but no obvious microbial intervention was identified (Fernandez-Cortes et al. 2015). However, a subsequent study has disproved this conclusion. Lennon et al. (2017) mixed powdered uranium (U) metal with CH<sub>4</sub> and discovered that even at radioactivity levels approximately 70 times those of Spanish cave air, CH<sub>4</sub> was oxidized at a rate of only 0.197 ng m<sup>-3</sup> day<sup>-1</sup>. In contrast, CH<sub>4</sub> may be oxidized at a rate of 1.3–2.7 mg m<sup>2</sup> day<sup>-1</sup> by MOB colonizing cave rocks. Similarly, no CH<sub>4</sub> losses were observed at Rn concentrations 1000 times higher than those in the Spanish caves. However,

complete depletion of CH<sub>4</sub> levels was observed from the cave sediments after 20 days cultures. In contrast, there was no noticeable depletion of CH<sub>4</sub> in the sterilized samples (Waring et al. 2017).

Analysis of cave environments through the use of stable isotopes and thermodynamics revealed a negative association between cave CH<sub>4</sub> concentrations and <sup>13</sup>C, which further validates the involvement of microbial processes in cave CH<sub>4</sub> oxidation (Mattey et al. 2013). For isotopic exchange reactions in geochemistry, the equilibrium constant K is usually replaced by the fractionation factor ( $\alpha$ ), which can be used to reflect changes in the stable isotopic composition of CH<sub>4</sub> during its oxidation (Hoefs 2021, p. 7). Laboratory and field studies of MOB indicate that the value between 1.003 and 1.035 is the threshold value for the aerobic oxidation of CH<sub>4</sub> (Grant and Whiticar 2002). The  $\alpha$  of CH<sub>4</sub> in different caves has been identified as 1.008–1.019 (Mattey et al. 2013; McDonough et al. 2016; Ojeda et al. 2019), which is lower than the reported values for wetlands forested and upland temperate forested but is within the range of that in subtropical wetlands (1.003–1.0132), pical-forested soils (1.012–1.023), and rice paddies (1.013–1.033) (Jeffrey et al. 2021). There is some spatial heterogeneity of CH<sub>4</sub> consumption in karst caves. As a previous study showed that even caves adjacent to each other may exhibit different CH<sub>4</sub> consumption (McDonough et al. 2016).

These previous studies have suggested the potential of caves as CH<sub>4</sub> sinks. However, extrapolating the potential of caves as CH<sub>4</sub> sinks at larger spatial scales remains largely uncertain, owing to the temporal and spatial variabilities in CH<sub>4</sub> dynamics exhibited across caves. Current estimates of CH<sub>4</sub> uptake by soils may include the subsurface atmosphere (Fernandez-Cortes et al. 2015). In fact, CH<sub>4</sub> may first be consumed by aerobic methanotrophs in the overlying karst soil of the cave and then completely consumed by the MOB on the cave surface (Waring et al. 2017). Eddy covariance would be able to provide an estimate of the flux of CH<sub>4</sub> across the landscape and would be able to account observe the total CH<sub>4</sub> flux in soils and caves (Janssens et al. 2001; Baldocchi 2003). However, the CH<sub>4</sub> flux of caves may be more important in karst areas than that of non-karst areas due to the development of caves. It is necessary to individually assess the capacity of karst caves as CH<sub>4</sub> sinks. As the understanding of the process of CH<sub>4</sub> oxidation in caves improved, the MOB community was identified as the primary contributor to CH<sub>4</sub> oxidation in caves. An extensive investigation of the microbial dynamics and environmental drivers of MOB may, therefore, provide a potential solution for the independent study of the potential of caves as CH<sub>4</sub> sinks.

### 3. Methanotrophs in karst caves

#### 3.1. Phylogenetic classification of methanotrophic bacteria

Methanotrophs are a subset of methylotrophs known for their ability to utilize CH<sub>4</sub> as the source of carbon and energy (Hanson and Hanson 1996). In 1906, Söhngen was the first to identify the methanotrophic bacterium *Bacillus methanicus* (Söhngen 1906). However, it was not until 1970 that re-

searchers were able to widely separate, enrich and cultivate MOB from the environment, allowing detailed phylogenetic and physiological analyses of these cells (Whittenbury et al. 1970).

Currently, almost all MOB identified in pure cultures belong to proteobacteria, which can be further classified into Gammaproteobacteria (type I MOB) and Alphaproteobacteria (type II MOB) (Dedysh and Knief 2018). The classification of type I and type II MOB was initially based on physiological, morphological, ultrastructural, and chemotaxonomic characteristics (Hanson and Hanson 1996; Semrau et al. 2010). However, as novel branches of MOB continue to be discovered, researchers have found that while carbon assimilation continues to be one of the most important features for distinguishing between type I and type II MOB, some features of the inner membrane system or phospholipid fatty acids are no longer unique to a certain class of MOB (Knief 2015). Therefore, the original concept of type I and type II MOB can no longer be used to classify all known aerobic methanotrophs and is recommended to be abandoned (Semrau et al. 2010). These terms can only be considered synonymous with the phylogenetic groups of methanotrophic Alphaproteobacteria and Gammaproteobacteria (Knief 2015).

Additionally, methanotrophs belonging to the *Verrucomicrobiota* phylum was identified in a geothermal environment and is known for its resistance to high temperatures and acids (Pol et al. 2007). The anaerobic oxidation of methane is primarily mediated by anaerobic methanotrophic archaea (ANME), which act through the reduction of nitrate and sulfate (Timmers et al. 2016). The ANME-2d archaea and NC10 phylum bacteria are responsible for denitrifying anaerobic methane oxidation (Padilla et al. 2016; Lomakina et al. 2020; Dang et al. 2021). By tagging the functional genes of MOB, several culture-independent experiments have identified uncultured and “high-affinity” MOB taxa known to possess the ability to oxidize CH<sub>4</sub> at atmospheric concentrations (Holmes et al. 1999; Knief 2015; Zhao et al. 2018).

#### 3.2. Diversity and function of methanotrophs in caves

To understand the relationship between cave MOB communities and CH<sub>4</sub> cycling, we surveyed previous literature on cave MOB. Table 1 lists recent studies on cave MOB taxonomy, abundance, environmental drivers, and effects. However, these descriptions of the taxonomic composition of MOB are not entirely consistent. Several studies have demonstrated that the “high-affinity” USC- $\gamma$  predominates within MOB taxa in caves (Zhao et al. 2018; Cheng et al. 2021; Webster et al. 2022). In contrast, one study has shown that the main MOB taxa in caves are  $\gamma$ - and  $\alpha$ -proteobacteria (Waring et al. 2017). These MOB communities reportedly thrived in the cave’s soil, sediment, rock wall, or biofilm, and the quantification of the *pmoA* gene revealed an MOB abundance of 10<sup>4</sup>–10<sup>9</sup> copies g<sup>-1</sup> samples, which were collected from different caves (Table 1). In karst caves in central and southern China, this value can reach up to 10<sup>5</sup>–10<sup>9</sup> g<sup>-1</sup> samples, which is higher than forest and grassland soils with 10<sup>5</sup>–10<sup>7</sup> copies g<sup>-1</sup> samples, and even on par with peat soils with an MOB

**Table 1.** Methanotrophs are widely distributed in cave environments and mediate methane oxidation.

Caves	Samples	Methods	MOB taxa	Species/Gene abundance	Impact of environmental factors	Relationship to cave CH <sub>4</sub>	References
Heshang Cave	The surfaces of rocks; the sediments in stream	Quantitative PCR; amplicon sequencing; amplification primers: A189f/mb661r for <i>pmoA</i> gene.	USC- $\gamma$ and USC- $\alpha$	The <i>pmoA</i> gene ranged from $10^7$ – $10^8$ copies $\cdot$ g <sup>-1</sup> sample; MOB accounted for 0.04–20.2% of the prokaryote communities.	None	None	Zhao et al. 2018
Chifley Caves	Soils and wall surfaces	Quantitative PCR; amplicon sequencing; amplification primers: A189f/mb661 for <i>pmoA</i> gene, A189/Gam634r for USC- $\gamma$ , and A189/CL1603R for Cluster 1 clade.	$\alpha$ -Proteobacteria and $\gamma$ -Proteobacteria	MOB accounted for 2–12% of total bacteria.	None	The rate of methane oxidation was 0.51 mg m <sup>-2</sup> h <sup>-1</sup>	Waring et al. 2017
Nerja cave	Water and sediments	Denaturing gradient gel electrophoresis; amplification primers: MB10Q/R1378r for type I MOB, and MB9K/R1378r for type II MOB.	$\gamma$ -Proteobacteria and $\alpha$ -roteobacteria	None	None	None	Ojeda et al. 2019
Panlong Cave, Xincuntun Cave, and Luohandu Cave	Weathered crust and rocks	Quantitative PCR; amplicon sequencing; amplification primers: A189/Gam634r for USC- $\gamma$ , A189/forest675r for USC- $\alpha$ , and A189f/A650r for atmospheric MOB ( <i>atmMOB</i> ).	USC- $\gamma$ , USC- $\alpha$ , and Deep-sea 2 clades	USC ranged from $10^4$ – $10^9$ copies $\cdot$ g <sup>-1</sup> dry weight and accounted for 5.72% to 20.27% of the MOB communities.	CH <sub>4</sub> , CO <sub>2</sub> , pH and Cl <sup>-</sup> .	Correlation with the CH <sub>4</sub> concentration	Cheng et al. 2021
20 caves in North America	Soils	Amplicon sequencing; amplification primers: 515 F/806R for 16S rRNA.	USC- $\gamma$ and USC- $\alpha$	The maximum relative abundance of MOB was 6.25% and the median relative abundance was 0.88%.	Local scale mineralogy of soils.	Correlation with the CH <sub>4</sub> concentration	Webster et al. 2022
Hoa Cương cave and Minh Châu Cave	The rocks biofilm	Quantitative PCR; amplification primers: A189f/mb661r for <i>pmoA</i> gene.	None	The <i>pmoA</i> gene ranged from $1$ – $1.5 \times 10^4$ copies $\cdot$ g <sup>-1</sup> rock; MOB accounted for 0.16–1.48% of total bacterial.	None	The rates of CH <sub>4</sub> oxidation were 1.3–2.7 mg m <sup>-2</sup> day <sup>-1</sup>	Lennon et al. 2017

MOB, methanotrophic bacteria.

abundance of  $10^7$ – $10^8$  copies  $g^{-1}$  sample (Zhao et al. 2018; Cheng et al. 2021). In these caves, MOB constitutes 2%–20% of the bacteria, which is comparable to the 2%–12% of bacteria in Australian caves (Waring et al. 2017; Zhao et al. 2018; Cheng et al. 2021). Abundant MOB contribute to the rapid depletion of  $CH_4$  in the cave air. Several studies have shown a significant association between the concentration of  $CH_4$  and cave MOB (Cheng et al. 2021; Webster et al. 2022). In the Chifley Cave of Australia, the MOB-mediated  $CH_4$  oxidation rate of cave rocks can reach  $0.51 \text{ mg m}^{-2} \text{ h}^{-1}$ , which is much higher than that of aerobic highland soil ( $0.1 \text{ mg m}^{-2} \text{ h}^{-1}$ ) (Waring et al. 2017). In addition, an analysis of this oxidation rate in two Vietnamese caves reported values of 1.3 and  $2.7 \text{ mg m}^{-2} \text{ day}^{-1}$ , which equaled or exceeded the reported rates in soils from agricultural systems, grasslands, mature forests, and arctic tundra (Lennon et al. 2017). While the MOB in the Vietnamese caves constituted only 0.16%–1.48% of the total bacteria, they accounted for 2%–12% of the bacteria in the Chifley Cave (Lennon et al. 2017; Waring et al. 2017). These findings partly reflect that MOB may occupy different ecological niches in karst caves and result in variations in  $CH_4$  dynamics.

## 4. Biogeography and assembly of methanotrophs in caves

### 4.1. Assembly of microbial communities

Research in biogeography has a long history. Many ecologists have argued that microbes have broad biogeographical patterns across different geographic locations or/and habitat types (Martiny et al. 2006). This leads us to ask whether there is a biogeographic pattern in cave MOB communities, and what factors contribute to this? The “niche” theory holds that ecological communities are a limited combination of members, and interspecific biotic interactions and abiotic conditions are the main factors affecting community composition and diversity (Leibold 1995; Soberón 2007). In contrast, the “neutral” theory argues that the stochastic colonization, death, and extinction of species determine the diversity and composition of microbial communities (Hubbell 2011). These two theories describe two extreme cases where either fully deterministic niche-based processes or fully stochastic neutral processes determine the structure of microbial communities. However, the actual situation is more likely to be somewhere in between. There may be different ecological processes behind biogeography, which together determine the structure of microbial communities. Four key processes—selection, drift, dispersal, and diversification—are thought to play an important role in the assembly of microbial communities (Hanson et al. 2012). These processes interact to create and maintain microbial geographic patterns (Hanson et al. 2012). Among them, selection is considered deterministic, which means that environmental conditions will select taxa that are relatively more adapted to local conditions. Drift is considered completely stochastic and represents the stochastic birth, death, and colonization of microorganism. Dispersal and diversification are, respectively, the ability of a species to move to a certain location or direc-

tion and the local genetic differences of a species, which are both stochastic and deterministic (Hanson et al. 2012; Gao et al. 2020). Selection will no doubt result in variations in microbial community structure in a changing environment (Ferrenberg et al. 2013). Similarly, drift enhances this variation, but it often interacts with dispersal. Without dispersal limitations, microorganisms may exhibit a patchy distribution (Chase and Myers 2011; Hanson et al. 2012). The actual microbial community is co-regulated by niche assembly, dispersal limitation, and drift (Stegen et al. 2013). Therefore, an important question about cave MOB communities will be: how the different ecological processes interact relative to each other, and what factors influence the balance between them.

### 4.2. Environmental selection in methanotrophic bacteria communities in karst caves

In karst areas, water–rock reactions take shape in underground caves, fissures, and cracks connected to the surface, creating channels for the exchange of above-ground and sub-surface materials (Ford and Williams 2007).

Previous studies have shown that the binding and transport of natural organic matter (NOM) to metals is widespread in karst cave drip water and that the competitive binding of heavy metals to NOM results in changes in the trace metals content in cave drip water, while Cu as a transition metal is regulated by this process (Hartland et al. 2011; Hartland et al. 2012). In addition, soils developed in karst areas are characterized by high background concentrations of heavy metals owing to the co-regulation of secondary enrichment and parent rock inheritance (Yang et al. 2021). During weathering, elements such as Cr, Mn, Ni, and Cu are regulated by the ratio of carbonate rock to clastic rock, which may be lost from the parent rock to the soil with an increase in the carbonate rock ratio (Yang et al. 2021). Hence, the composition of mineral elements in caves may vary both temporally and spatially. Among them, Cu may be the most important factor in controlling the activity of MOB. Previous research has established that the amount of Cu was critical in determining the oxidation of substrates by MOB that only expressed pMMO (Lontoh and Semrau 1998). In fact, Cu can bind to different subunits of pMMO, and the Cu sites bound to *pmoB* and *pmoC* are likely responsible for catalyzing the oxidation of  $CH_4$  (Balasubramanian et al. 2010; Semrau et al. 2010). Until recently, a study confirmed that the Cu site bound to the *pmoC* subunit plays a key role in catalyzing the oxidation of  $CH_4$  (Ross et al. 2019).

When considering ecosystem structure and function, another fundamental factor is the response of microbial communities to changes in nutrients. In karst areas, the dissolution rate of limestone is 1.5–2-folds of that of dolomite, and tensile fractures are usually formed along the long axis of limestone fragments (Wang et al. 2004). Limestone areas may have greater groundwater flow and nutrient loading (e.g., C, N, P); therefore, the nutrients in the topsoil are more likely to migrate downwards and accumulate (Li et al. 2017; Zhang et al. 2020; Bai et al. 2021). A previous study has shown that

N and organic C can enter the cave with dripping water and support the operation of the complex cave microbial system (Ortiz et al. 2014). The effects of N on the MOB community may either positively or negatively. A previous study showed that the addition of N fertilizers to paddy soils could suppress or stimulate CH<sub>4</sub> emissions from soils and are regulated by irrigation patterns and fertilizer type (Banger et al. 2012). Another study suggested that the addition of nitrate significantly stimulated the oxidation rate of CH<sub>4</sub> at low CH<sub>4</sub> concentrations but inhibited this oxidation process at high CH<sub>4</sub> concentrations (Jang et al. 2011). As MMO and ammonia monooxygenase are similar, MOB might utilize ammonium ions as a substrate and thus inhibit CH<sub>4</sub> oxidation (Dunfield and Knowles 1995). However, because MOB has a much lower affinity for ammonium than for CH<sub>4</sub>, they only convert substrates from CH<sub>4</sub> to ammonia if the quantity of ammonia in the soil is much higher than that of CH<sub>4</sub> (Bédard and Knowles 1989; Banger et al. 2012). In summary, the effect of N may depend on the niche and fitness differences of MOB. Recently, attention has also been paid to the positive and negative effects of P on MOB. A systematic review indicated that adding P to rice fields, agricultural soils, landfills, peat bogs, permafrost, and forests showed differential results: by sometimes suppressing CH<sub>4</sub> oxidation and sometimes stimulating this process while at times having no effects on oxidation (Veraart et al. 2015). The presence/absence patterns of genes in different MOB types reflect their differences in the recognition and transport of P. However, the effect of P on MOB is not directly related to the phylogeny of MOB, and the environment may be the principal regulator (Veraart et al. 2015).

Another aspect of these researches was related to microorganisms. Morse et al. (2021) conducted a longitudinal analysis of cave aquatic planktonic bacteria and compared them with those of nearby surface waters. The results showed that the diversity of the microbial community had a burst in the cave during the rainy season, whereas the microbial community was more similar to the surface before the burst. Additionally, a previous study has shown that microbes are ubiquitous in the atmosphere and can be transported over intercontinental distances through dust (Barberán et al. 2015). Hence, bacteria may enter the cave from the surface or the interstitial zone through dripping water and airborne particles. Knowledge of the symbiotic relationship between MOB and heterotrophs is based on empirical studies that have investigated how methanotrophic communities respond to changes in the abundance of heterotrophs (Ho et al. 2014; Veraart et al. 2018). One of the studies indicated a significant increase in CH<sub>4</sub> oxidation with increasing heterotrophic abundance, suggesting that complex interactions in co-cultures lead to a stimulation of methanotrophic activity (Ho et al. 2014). A volatileomics study of the interaction of each methanotroph with specific heterotrophs revealed the presence of a complex mixture of volatiles, including dimethylsulfide, dimethyldisulfide, and bicyclic sesquiterpene, suggesting that volatile organic compounds originate from heterotroph-stimulated-CH<sub>4</sub> oxidation (Veraart et al. 2018). MOB construct a CH<sub>4</sub>-driven food web to support the growth of alien bacteria, which provides nutrients that can be utilized by MOB (Iguchi et al. 2011; Stock et al. 2013).

The effect of pH on MOB has been demonstrated in different habitats. For instance, one study showed that pH could explain why type I and type II MOB in a hydrological continuum from soil to lake communities had distinct niches (Crevecoeur et al. 2019). Another study showed that soil pH is the principal regulator of the composition of the MOB community in mountain ecosystems (Li et al. 2021). In karst area, the effect of pH may be more important, as the dissolution of carbonate rocks can release cations (Ca<sup>2+</sup> and Mg<sup>2+</sup>) and neutralize the acidity (Ford and Williams 2007). Not only that, stronger N deposition may exist in the limestone area and affect the concentration of exchangeable cations (Cai et al. 2015). Hence, pH may be an important factor affecting the structure of cave MOB community. As a previous study showed that USC- $\alpha$  in caves shows affinity for neutral pH, while USC- $\gamma$  shows tolerance to alkaline conditions (Cheng et al. 2021).

On the other hand, temperature was considered an important factor affecting the activity of MOB in previous studies. For example, Mohanty et al. (2007) showed that the maximum CH<sub>4</sub> consumption of MOB in forest soil occurs at 25–35 °C, but no activity was recorded at >40 °C. Knoblauch et al. (2008) showed that the maximum rates of CH<sub>4</sub> oxidation by MOB in permafrost-affected soils occurred at 22–28 °C, while the active community of soil samples changed significantly at 0–22 °C. It is often said that the cave temperature is constant. However, a previous study showed that cave temperature is not static and constant, and its change depends on the physical characteristics and structure of caves (Russell and Maclean 2008). Nevertheless, the temperature change in the cave is far lower than that in the forest soil, and thus that the ventilation caused by the temperature difference inside and outside the cave may be more important than the temperature itself (Russell and Maclean 2008).

Additionally, MOB are also able to modulate population dynamics to accommodate changes in water content. For example, a previous study showed that soil moisture can affect CH<sub>4</sub> uptake rates by modulating methanotrophic population dynamics (Shrestha et al. 2012). Hence, water is not only an important medium for material transportation from the surface to the cave, but also an environmental selection pressure.

Taken together, more complex ecological processes may be involved if the hydrological change and the ventilation of the cave on are comprehensively considered. Hence, we focus on the combined effects of these factors for the following section.

#### 4.3. Stochasticity in cave methanotrophic bacteria communities

It is difficult to formulate hypotheses about the assembly of cave MOB communities in the absence of prior knowledge. Fortunately, new methodologies make it possible to assess and quantify different ecological processes (Chase et al. 2011; Stegen et al. 2013). Based on these methods previous studies have provided deeper insights into microbial community assembly, which guides the prediction of microbial community assembly in a natural context. For example,

Ferrenberg et al. (2013) used a null model to study the assembly of bacteria in soil under fire disturbance. The results showed that fire significantly altered the structure and diversity of bacterial communities and soil chemistry. Bacterial communities in the burned soil were more stochastic than unburned soils 4 weeks after the end of fire stress, but more deterministic after 16 weeks. This result is in line with previous studies that stochasticity dominates when environmental pressure is removed in a system subject to strong environmental selection (Gao et al. 2020). However, a recent study showed that drought stress did not cause an increase in stochasticity in the fungal community in the crop-soil system. Instead, plants and time impose a stronger selection on it (Gao et al. 2020). Although the stochasticity caused by environmental selection pressure has been confirmed, there is no-uniform conclusion.

In a natural setting, cave habitats are regulated by seasonal turnover. The seasons turnover leads to changes in climate and rainfall, which can create semi-arid cave and lead to the input of exogenous substances (e.g., Cu, Zn, N, and C) with dripping water and airborne particles (Hartland et al. 2011; Hartland et al. 2012; Ortiz et al. 2014). On the other hand, the temperature difference inside and outside the cave caused a reversal of the cave ventilation pattern, which in turn affected the CH<sub>4</sub> concentration in the cave air (Waring et al. 2017; Webster et al. 2018). Hence, the cave MOB community may simultaneously face drought stress, nutrient deficiency and interference from exogenous substances, which may increase the stochasticity in the cave MOB community. Stochastic components in microbial communities include drift, dispersal and diversification (Hanson et al. 2012; Gao et al. 2020). For microorganisms, dispersal means multiplying and exhibiting metabolic activity in a new location, while species exhibit dispersal limitation when establishment in a new location is hindered (Hanson et al. 2012). The interaction of dispersal and drift will reduce the impact of drift on microbial community structure. Therefore, drift may be more important in a dispersal-limited environment (Hanson et al. 2012). It is obvious that microorganisms in cave environments do not spread as far as continuous water and soils. However, a previous study showed that the high-affinity MOB in the caves has a strong dispersal ability (Webster et al. 2022). Different distance-decay patterns may be observed at different spatial scales (Hanson et al. 2012). Hence, the interplay between drift and dispersal in MOB communities remains an interesting topic at large spatial scales or in subterranean environments such as caves.

Like selection, drift distinguishes microbial composition on a spatial or/and temporal scale, but it is a completely stochastic process (Zhou and Ning 2017). Identifying and evaluating drift is generally difficult in a natural context, as this first needed to exclude the interference of selection, dispersal, and diversification (Gao et al. 2020). Nonetheless, the combination of selection, dispersal, and drift more closely reflects the true picture of microbial community assembly.

Taken together, we illustrate our hypotheses about the assembly of the MOB in karst cave through a schematic diagram (Fig. 1).

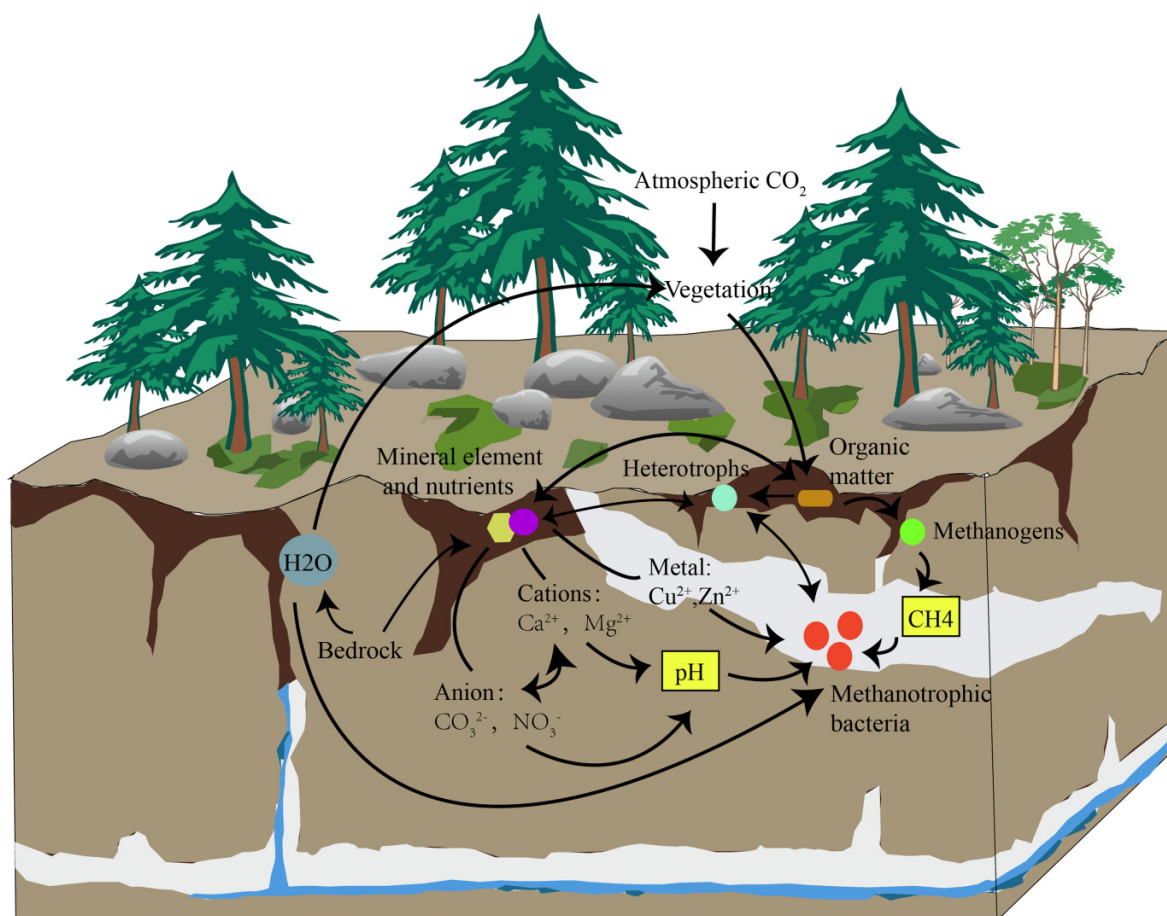
## 5. Scientific questions, technologies, and future directions

Considering the great potential of cave MOB in CH<sub>4</sub> oxidation, understanding the assembly and the biogeographic patterns will have practical implications for explaining the spatial heterogeneity of cave CH<sub>4</sub> and utilizing cave ecological resources. Previous research has shown that biogeographic patterns are widespread, reflecting how microbial communities create and maintain species diversity under the influence of historical and current environmental conditions (Martiny et al. 2006). In general, biogeographic patterns can be assessed by combining biotic-similarity matrix, environmental-similarity matrix, and geographic-distance matrix at different geographic locations and/or habitat types (Martiny et al. 2006). However, spatial distance is rarely used as an explanatory variable to study biogeographic patterns of cave MOB.

Behind biogeographic patterns different ecological processes (selection, drift, dispersal, and diversification) may drive changes in the structure of cave MOB communities (Hanson et al. 2012). Of these, only the selection is deterministic, while the drift, dispersal, and diversification all involve stochasticity (Zhou and Ning 2017). Although the impact of environmental selection on cave MOB communities has been confirmed in several studies, the current studies rarely consider the stochasticity in cave MOB communities at the spatio-temporal scale (Cheng et al. 2021; Cheng et al. 2022; Webster et al. 2022). Methods currently used to quantify and assess stochasticity in microbial communities, including the Raup-Crick Index, the beta Nearest Taxon Index, and null deviation analysis (Chase et al. 2011; Stegen et al. 2013). If assuming a given  $\alpha$ -diversity and  $\gamma$ -diversity have a corresponding  $\beta$ -diversity, the turnover and stochasticity in a microbial community can be assessed by the null model (Chase et al. 2011; Stegen et al. 2013). As mentioned above, different ecological processes can interact and produce seemingly identical biogeographic patterns (Hanson et al. 2012). Hence, quantifying and evaluating the relative importance of different ecological processes will have practical implications for understanding the assembly mechanism of cave MOB communities.

Additionally, the application of multi-omics technology can provide new insights into the transcriptional and metabolic mechanisms of cave MOB (Bashiardes et al. 2016; Jameson et al. 2017; Knight et al. 2018). Understanding the composition of microbial communities is not an end point of the study. The integration of multi-omics data, including amplicon sequencing, genomes, transcriptomes, proteomes, metabolomes, and other technologies, is essential for a deeper understanding of the function and composition of microbial communities (Knight et al. 2018). On the one hand, multi-omics technologies can reveal the composition and metabolic pathway of microbial community without culture, which makes it possible to study the “high affinity” MOB in caves that is difficult to cultivate (Singleton et al. 2018). On the other hand, the low number of hits for methane cycling functional biomarkers highlights the importance of the application of multi-omics technology to prop-

**Fig. 1.** Illustration of our hypotheses. Mineral and metallic elements in the surface environment may be affected by weathering and parent rock composition. Differences in rock solubility may lead to differences in water-holding and fertilizer-retention capabilities. Differences in ionic composition may cause differences in pH. The changing hydrology in karst areas leads to the formation of the semi-arid caves. Nutrient elements, mineral elements, and microorganism may enter the cave along with dripping water and particles in the air. Changes in ventilation patterns can lead to differences in  $\text{CH}_4$  concentrations in cave air. Nutrient deficiency, drought stress, and interference of exogenous substances may work together on the cave MOB community and determine its assembly as well as the biogeographic patterns. The structure of the karst critical zone refers to the previous study (Jiang et al. 2020). MOB, methanotrophic bacteria.



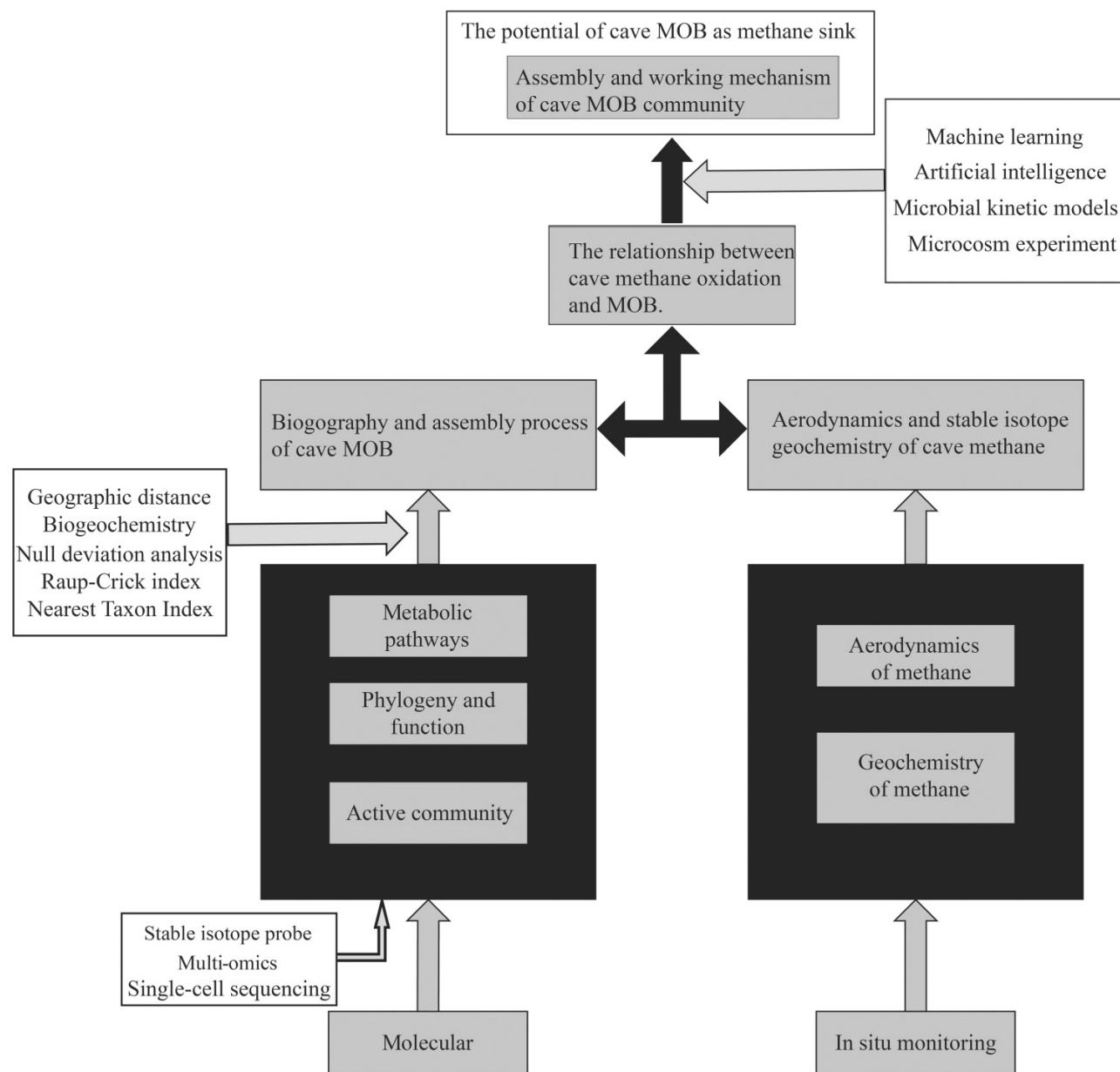
erly capture the diversity and relative abundance of methane cycling organisms (Allenby et al. 2022). The sampling of active species and high sequencing depth also provide technical support for the study of stochasticity and interspecies relationships of cave MOB communities (Hanson et al. 2012; Zengler and Zaramela 2018). In addition, genetic engineering advancements allow an association of specific microbial lineages to biogeochemical processes, isotopic dynamics, and/or microbial dynamics to acknowledge the changes in microbial diversities and functions at various temporal and spatial scales and predict the potential environmental consequences (McCalley et al. 2014; Singleton et al. 2018).

The development of genetic engineering and modeling techniques offers the possibility of speculating the underlying gene regulatory network-determined bacterial cell dynamics, as well as environmentally driven patterns of microbial geographic dispersion (Nazaries et al. 2018; Lopatkin and Collins 2020). Machine learning and artificial

intelligence can effectively summarize and simplify models for enormous and complex ecological systems. These may reduce the number of parameters needed for modeling and/or the difficulty of obtaining reliable values, allowing an effective extraction of biologically relevant parameters (Larsen et al. 2012; Lopatkin and Collins 2020). These methods aid the prediction of unknown settings and provide solutions to issues that are challenging to address in conventional ecological models (Jørgensen and Bendoricchio 2001). However, machine learning and artificial intelligence still struggle with overfitting, bias, and lack of interpretability, highlighting the significance of the judicious application of these techniques (Lopatkin and Collins 2020). A more logical option would be to combine machine learning, artificial intelligence, microbial dynamics models, and simulation experiments (Lopatkin and Collins 2020). On the one hand, verifying the relationship between variables can make the model widely applicable and minimize its degree of uncertainty. Traditional kinetic models, on the other hand, improve the ability of the model to be



**Fig. 2.** Conceived experiments. Biotic-similarity matrix, environmental-similarity matrix, and geographic-distance matrix is used to assess the biogeographical patterns of cave MOB in different geographical locations. The RCI, the  $\beta$ NTI, and null deviation analysis is used to assess and quantify the biological processes behind the biogeography of cave MOB. The combination of microbial ecology, aerodynamics and stable isotope geochemistry of caves is used to understand the microbial process of CH<sub>4</sub> oxidation in caves. The multi-omics technologies, microcosmic experiment, microbial kinetics, and mathematical model are used to explore the assembly and working mechanism of cave MOB community.  $\beta$ NTI, beta Nearest Taxon Index; MOB, methanotrophic bacteria; RCI, Raup-Crick Index.



understood in terms of the kinetic characteristics of microorganisms.

An understanding of the assembly process and working mechanism of cave MOB serves as a foundation for the management and conservation of subterranean ecosystems. More significantly, cave MOB may be a significant CH<sub>4</sub> sink. Hence, knowledge and quantification of microbiological processes of CH<sub>4</sub> oxidation in caves will allow easier comprehension of the differences in CH<sub>4</sub> flux between karst and non-karst regions, and better coordinate the relationship be-

tween economic development and environmental conservation. Additionally, it has made it easier to develop novel methods of removing atmospheric CH<sub>4</sub> from subterranean environments to reduce CH<sub>4</sub> emissions while maintaining cost efficiency (Fernandez-Cortes et al. 2015). In summary, new techniques and approaches at the environmental, cellular, and mathematical levels will guide a mechanistic and predictive characterization of cave MOB communities and enhance the conservation and utilization of cave ecology (Fig. 2).

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## Author information

### Author ORCIDs

Sitong Gong <https://orcid.org/0000-0002-1246-1336>

### Author contributions

Conceptualization: WL, SW

Funding acquisition: WL, SW

Writing – original draft: SG

Writing – review & editing: WL, LH

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There is no conflict of interest.

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